AnchorStone Investments
Terms and Conditions

Effective Date: Jul 1, 2025

These Terms and Conditions ("Terms") govern your access to and use of AnchorStone Investments' website, any investor or broker inquiry forms, and any invitation-only portal or materials we may provide (collectively, the "Services"). By accessing or using the Services, you agree to be bound by these Terms.

Contents

1. Parties, Acceptance and Scope ____ 3
2. Eligibility and Business Use Only ____ 3
   2.1 Electronic Communications ____ 3
   2.2 Compliance with Laws ____ 3
3. No Offer; No Investment, Legal, or Tax Advice ____ 3
4. Other Policies; Contractual Precedence ____ 4
   4.1 Entire Agreement ____ 4
5. Permitted Use and Prohibited Conduct ____ 4
   5.1 Prohibited conduct ____ 4
   5.2 Compliance and cooperation ____ 5
6. Investor and Broker Submissions ____ 5
   6.1 Investor inquiries and materials requests ____ 5
   6.2 Broker deal submissions ____ 5
   6.3 No obligation; no reliance ____ 5
7. Intellectual Property ____ 5
8. Confidentiality ____ 5
9. Third-Party Services and Links ____ 6
10. Disclaimers ____ 6
11. Limitation of Liability ____ 6
12. Indemnification ____ 6
13. Term, Suspension, and Termination ____ 7

13.1 Waiver 7
14. Privacy and Data Protection 7
15. Governing Law; Dispute Resolution; Arbitration 7
16. Severability 7
17. Changes to These Terms 8
18. Contact Information 8

1. Parties, Acceptance and Scope

These Terms constitute a legally binding agreement between AnchorStone Investments ("AnchorStone," "we," "us," or "our") and the individual or legal entity accessing or using the Services ("you" or "User").

These Terms apply to all Users, including prospective and current investors, broker representatives, vendors, and any other person who accesses the Services.

If you are using the Services on behalf of an entity, you represent that you have the authority to bind that entity to these Terms.

2. Eligibility and Business Use Only

The Services are intended for business, professional, and commercial use. They are not intended for personal, consumer, or household use.

- You must be at least 18 years old and capable of entering into a binding contract.
- You are responsible for ensuring the accuracy, completeness, and legality of information you submit to AnchorStone.
- If you access any invitation-only investor materials or portal, you must keep your credentials secure and notify us promptly of any unauthorized access.

2.1 Electronic Communications

By using the Services, you consent to receiving electronic communications from us, including notices, agreements, disclosures, or other information required by law. You agree that electronic delivery satisfies any legal requirement for written delivery, and that you will maintain a valid email address for such communications.

2.2 Compliance with Laws

You represent that your use of the Services complies with all applicable laws, including anti-money laundering (AML) and know-your-customer (KYC) requirements. AnchorStone may require verification of your identity and source of funds as part of our compliance programs.

3. No Offer; No Investment, Legal, or Tax Advice

No Offer or Solicitation. The Services are provided for informational purposes only and do not constitute an offer to sell or a solicitation of an offer to buy any securities. Any securities offering, if made, will be made only through definitive offering documents and in compliance with applicable securities laws.

No Regulated Advice. AnchorStone does not provide investment, legal, tax, accounting, regulatory, or other professional advice through the Services. You should consult your own advisors before making any investment or business decision.

Forward-Looking Statements. Any statements regarding potential performance, market conditions, or future plans are forward-looking and subject to uncertainty and risk. Past performance is not indicative of future results. Real estate investing involves risk, including the possible loss of principal. Any forward-

looking statements or projections on the Services, including estimates of returns, performance, or market conditions, are based on current assumptions and beliefs and involve known and unknown risks, uncertainties, and other factors that may cause actual results to differ materially. AnchorStone does not undertake to update any forward-looking statements, and you should not rely on them as predictions of future events.

4. Other Policies; Contractual Precedence

These Terms incorporate by reference our other policies, including our Acceptable Use Policy, Privacy Policy, and Cookie Policy (collectively, the "Policies"). In the event of a conflict between these Terms and a Policy, these Terms control for matters related to use of the Services, unless explicitly stated otherwise.

If you enter into a separate written agreement with AnchorStone (for example, an NDA, subscription agreement, operating agreement, or other offering documents), that agreement will govern to the extent it expressly supersedes these Terms.

4.1 Entire Agreement

These Terms, together with our Privacy Policy, Cookie Policy, and any other documents expressly incorporated by reference, constitute the entire agreement between you and AnchorStone regarding the Services and supersede all prior or contemporaneous understandings or agreements, whether oral or written.

5. Permitted Use and Prohibited Conduct

You may use the Services only for lawful purposes and in accordance with these Terms.

5.1 Prohibited conduct

You agree not to, and not to attempt to:

- Use the Services in any way that violates applicable law or regulation, including securities laws.
- Misrepresent your identity, accredited investor status, authority, or intent.
- Upload, transmit, or submit any content that is unlawful, fraudulent, deceptive, defamatory, or infringing.
- Attempt to gain unauthorized access to the Services, accounts, or any systems or networks connected to the Services.
- Interfere with, disrupt, degrade, or attempt to disrupt the integrity or performance of the Services.
- Use the Services to collect or harvest personal information about others without lawful basis.
- Introduce malware, viruses, Trojan horses, worms, or other harmful code.
- Copy, scrape, crawl, or use automated means to access the Services without our prior written consent.
- Use our name, logo, or materials in a way that suggests sponsorship, endorsement, or affiliation without permission.

5.2 Compliance and cooperation

You agree to cooperate with reasonable requests from AnchorStone related to compliance, security, and investigation of suspected misuse.

6. Investor and Broker Submissions

6.1 Investor inquiries and materials requests

If you submit an inquiry or request materials, you authorize AnchorStone to contact you using the information you provide. We may request additional information to verify eligibility (including accredited investor status) before sharing certain materials.

6.2 Broker deal submissions

If you submit a deal or provide information on behalf of a seller, you represent that you have authority to do so and that providing such information does not violate any duty or agreement.

You should not include confidential information of third parties unless you have the right to share it. We may request customary diligence items, including offering materials, financial statements, rent rolls, and available insurance or capital history.

6.3 No obligation; no reliance

AnchorStone is not obligated to review, respond to, or pursue any inquiry or submission. Any response, feedback, or discussion is non-binding unless and until memorialized in a signed written agreement.

7. Intellectual Property

The Services and all content and materials provided by AnchorStone (including text, graphics, logos, designs, templates, methodologies, and educational materials) are owned by or licensed to AnchorStone and are protected by intellectual property laws.

Subject to your compliance with these Terms, AnchorStone grants you a limited, revocable, non-exclusive, non-transferable license to access and use the Services for your internal, lawful purposes.

Except as expressly permitted, you may not reproduce, distribute, modify, create derivative works of, publicly display, or exploit the Services or content without our prior written consent.

8. Confidentiality

If you receive non-public information from AnchorStone, whether through the Services or otherwise, you agree to keep such information confidential and to use it only for the purpose for which it was provided.

Confidentiality obligations do not apply to information that is publicly available through no fault of yours, or that you are required to disclose by law (in which case you must provide notice to AnchorStone where legally permitted).

9. Third-Party Services and Links

The Services may reference or link to third-party websites, tools, or services. AnchorStone does not control and is not responsible for third-party content, availability, or practices.

Your use of third-party services is subject to their terms and policies, and you should review them carefully.

10. Disclaimers

THE SERVICES ARE PROVIDED "AS IS" AND "AS AVAILABLE". TO THE MAXIMUM EXTENT PERMITTED BY LAW, ANCHORSTONE DISCLAIMS ALL WARRANTIES OF ANY KIND, WHETHER EXPRESS, IMPLIED, OR STATUTORY, INCLUDING IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NON-INFRINGEMENT.

AnchorStone does not warrant that the Services will be uninterrupted, timely, secure, or error-free, or that any content is complete, accurate, or current.

11. Limitation of Liability

TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT WILL ANCHORSTONE OR ITS AFFILIATES, OWNERS, OFFICERS, DIRECTORS, EMPLOYEES, AGENTS, OR REPRESENTATIVES BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL, CONSEQUENTIAL, OR PUNITIVE DAMAGES.

TO THE MAXIMUM EXTENT PERMITTED BY LAW, ANCHORSTONE'S TOTAL LIABILITY FOR ANY CLAIM ARISING OUT OF OR RELATING TO THESE TERMS OR THE SERVICES WILL NOT EXCEED USD $1,000 OR THE AMOUNT YOU PAID (IF ANY) TO ACCESS THE SERVICES IN THE TWELVE (12) MONTHS PRECEDING THE EVENT GIVING RISE TO THE CLAIM, WHICHEVER IS GREATER.

Some jurisdictions do not allow certain limitations of liability, so some of the above limitations may not apply to you.

You acknowledge that real estate investments are inherently speculative and subject to market, economic, and operational risks beyond AnchorStone's control, which may result in delays, reduced returns, or total loss of principal.

12. Indemnification

You agree to defend, indemnify, and hold harmless AnchorStone and its affiliates, owners, officers, directors, employees, agents, and representatives from and against any claims, liabilities, damages, judgments, losses, and expenses (including reasonable attorneys' fees) arising out of or relating to:

- Your access to or use of the Services.
- Your violation of these Terms or any applicable law.
- Your submission of information or content that infringes, misappropriates, or violates the rights of any third party.
- Any misrepresentation by you, including regarding identity, authority, or accredited investor status.

13. Term, Suspension, and Termination

These Terms remain in effect while you access or use the Services.

AnchorStone may suspend or terminate your access to the Services at any time, with or without notice, if we believe you have violated these Terms or if continued access may create legal, reputational, security, or compliance risk.

Sections that by their nature should survive will survive termination, including intellectual property, confidentiality, disclaimers, limitation of liability, indemnification, and dispute resolution.

13.1 Waiver

No failure or delay by AnchorStone in exercising any right or remedy under these Terms will operate as a waiver thereof, nor will any single or partial exercise of any right or remedy preclude any other or further exercise thereof or the exercise of any other right or remedy. Any waiver must be in writing and signed by an authorized representative of AnchorStone.

14. Privacy and Data Protection

Personal information is processed in accordance with our Privacy Policy. Our Cookie Policy describes how cookies and similar technologies may be used on the Services.

If you submit information on behalf of others, you represent that you have the right to do so and have provided any required notices and obtained any necessary consents.

15. Governing Law; Dispute Resolution; Arbitration

These Terms are governed by the laws of the State of Texas, without regard to conflict of laws principles.

Binding Arbitration. Except where prohibited by law, any dispute, claim, or controversy arising out of or relating to these Terms or the Services will be resolved by binding arbitration administered by the American Arbitration Association (AAA) under its applicable rules. The arbitration will be conducted in Harris County, Texas, unless the parties agree otherwise.

Class Action Waiver. You and AnchorStone agree that disputes will be brought only on an individual basis and not as a plaintiff or class member in any purported class, collective, or representative proceeding. You waive any right to a jury trial to the fullest extent permitted by law.

Nothing in this section prevents either party from seeking injunctive or equitable relief for misuse of intellectual property or unauthorized access to the Services.

16. Severability

If any provision of these Terms is held to be invalid, illegal, or unenforceable by a court of competent jurisdiction, the remaining provisions will remain in full force and effect to the maximum extent permitted by law. The invalid provision will be modified to the minimum extent necessary to make it valid, legal, and enforceable, consistent with the original intent.

17. Changes to These Terms

AnchorStone may update these Terms from time to time. Updated Terms will be posted on the Services with a new effective date. Your continued use of the Services after the effective date constitutes acceptance of the updated Terms.

18. Contact Information

AnchorStone Investments
Houston, Texas, USA
Email: support@AnchorStoneinv.com
Website: https://www.AnchorStoneinv.com