

AnchorStone Investments

Privacy Policy

Effective Date: Jul 1, 2025

AnchorStone Investments (“AnchorStone,” “we,” “us,” or “our”) values your privacy and is committed to protecting personal information. This Privacy Policy explains how we collect, use, store, disclose, transfer, and safeguard information relating to you (“you,” “your,” or “user”) when you visit our website, request investor materials, submit a deal, interact with us through email or forms, or (where applicable) participate in investor-related processes such as accredited investor verification.

By accessing or using AnchorStone’s website or services, you acknowledge that you have read and understand this Privacy Policy. This Policy is intended for informational purposes and does not create any contractual rights, unless otherwise required by applicable law.

This Privacy Policy should be read together with our Cookie Policy and our Terms of Use, which provide additional details about cookies, tracking technologies, and acceptable use of our website and services.

1. Purpose and Scope

This Policy governs AnchorStone’s processing of personal information across our activities, including:

- Website visitors and analytics
- Investor inquiries and requests for materials (accredited investors only)
- Broker and intermediary submissions (e.g., offering packages, rent rolls, and financials)
- Communications with prospective partners, vendors, and service providers
- Investor portal access (if and when made available)

Our services are intended for business, professional, and commercial use. Our website and services are not directed to individuals under the age of 18, and we do not knowingly collect personal information from minors.

We do not knowingly collect personal information from children under 13 (or a higher age threshold where required by local law). If we become aware that we have collected such information, we will take appropriate steps to delete it.

This Policy applies worldwide. If you reside outside the United States, you understand that your information may be processed in the United States and other jurisdictions as described below.

2. Information We Collect

We may collect and process the following categories of personal information:

Category	Examples	Primary Purpose
Identity Data	Full name, title, company, role	Communications, relationship management, documentation

Category	Examples	Primary Purpose
Contact Data	Email address, phone number, mailing address, region	Responding to requests, scheduling, notices
Investor Qualification Data	Accredited investor status and verification materials (as applicable)	Compliance with securities laws; eligibility verification
Financial / Transaction Data	Subscription-related details, payment or wiring instructions (if applicable)	Deal processing, accounting, legal compliance
Technical Data	IP address, device identifiers, browser type, cookie identifiers	Security, fraud prevention, analytics, performance
Usage Data	Pages visited, clicks, referrals, timestamps	Website performance, improving user experience
Communications Data	Emails, messages, form submissions, meeting notes; call recordings (with notice/consent where required)	Service delivery, quality, documentation
Marketing Data	Newsletter preferences, event signups, engagement with communications	Opt-in updates and relationship management

We collect information directly from you (for example, when you complete a form), automatically (for example, through cookies and analytics), and from third parties (for example, referral partners or service providers) as permitted by law.

3. Legal Bases for Processing (Where Applicable)

Depending on your jurisdiction and the context of the interaction, we rely on one or more of the following legal bases:

- Contractual necessity: to respond to requests or fulfill agreements (e.g., investor communications, vendor engagements).
- Legitimate interests: to operate our business, secure our systems, improve our services, and communicate relevant updates (balanced against your rights).
- Consent: for certain cookies, marketing emails, or call recordings where required.
- Legal obligation: to comply with applicable laws (including securities, tax, and recordkeeping requirements).
- Protection of rights: to prevent fraud, enforce agreements, or defend legal claims.

4. How We Use Your Information

We may use personal information to:

- Respond to inquiries and provide requested materials
- Evaluate and process broker submissions and potential opportunities

- Communicate about our strategy, processes, and (where permissible) investment opportunities
- Verify eligibility and accredited investor status where required for investor-related communications
- Operate, maintain, and secure our website and systems (including monitoring for fraud and abuse)
- Analyze website usage to improve performance and user experience
- Send service-related communications and, if you opt in, marketing or educational communications
- Comply with applicable legal obligations and enforce our terms and policies

We do not sell personal information for money. We do not “rent” personal information to third parties.

5. How We Share Information

We may disclose personal information to the following categories of recipients, as necessary to operate our business:

- Service providers: hosting, analytics, CRM, email delivery, security, and other vendors that process information on our behalf.
- Professional advisors: attorneys, accountants, auditors, and consultants, subject to professional obligations of confidentiality.
- Deal-related counterparties: as needed to evaluate or execute a transaction (for example, property management, lenders, brokers, escrow, and diligence providers).
- Compliance and verification providers: if and when used for accredited investor verification or regulatory compliance processes.
- Authorities and legal processes: if required by law or to protect rights, safety, and security.

When we share information with service providers, we require them (through contract or other appropriate means) to protect the information and to use it only for the services they provide to us.

6. Cookies and Similar Technologies

We use cookies and similar technologies (such as pixels and local storage) to provide core functionality, help secure our website, remember preferences, and understand how visitors use our site. For details, please review our Cookie Policy.

Where required by law (for example, in the EU/UK), we obtain consent for non-essential cookies. You can manage cookies through our cookie banner (if enabled) and through your browser settings.

7. Analytics and Advertising

We may use analytics tools to understand website performance and improve user experience. Depending on your settings and jurisdiction, analytics may involve the collection of identifiers and usage information.

We may engage in limited advertising or remarketing (for example, to promote educational content) using cookies or similar technologies. Where required, we will provide opt-in consent mechanisms. You may also have the right to opt out of certain targeted advertising under applicable U.S. state privacy laws.

If our use of cookies, analytics, or advertising tools is considered a “sale” or “sharing” of personal information under applicable law, we will provide appropriate opt-out rights through our cookie tools or other mechanisms described on the Site.

8. Investor Communications and Securities Compliance

AnchorStone's investment-related communications are intended for accredited investors only. If you request investment information, we may collect and process information needed to confirm eligibility and comply with applicable securities laws and related recordkeeping obligations.

Any offering of securities will be made only through definitive offering documents and in compliance with applicable law. Nothing on our website constitutes an offer or solicitation to buy or sell securities.

9. Data Retention

We retain personal information only as long as reasonably necessary for the purposes described in this Policy, including: (a) responding to requests; (b) maintaining business records; (c) complying with legal, tax, or regulatory obligations; and (d) resolving disputes and enforcing agreements. We then securely delete or anonymize information in accordance with our retention practices and applicable law.

10. Security

We implement reasonable administrative, technical, and organizational measures designed to protect personal information. However, no method of transmission or storage is completely secure, and we cannot guarantee absolute security.

11. International Data Transfers

AnchorStone operates in the United States and may use service providers that process data in other countries. If you access our services from outside the United States, your information may be transferred to and processed in the United States or other jurisdictions that may not provide the same level of data protection as your home jurisdiction.

Where required for transfers from the EU/UK or similar jurisdictions, we use lawful transfer mechanisms such as Standard Contractual Clauses or equivalent safeguards.

12. Your Privacy Rights

Depending on where you live, you may have rights regarding your personal information, such as the right to access, correct, delete, or obtain a copy of your information; to withdraw consent; and to opt out of certain processing (including targeted advertising in some jurisdictions).

U.S. State-Specific Rights (including California)

Residents of certain U.S. states (such as California, Virginia, Colorado, Connecticut, Utah, and Texas) may have additional rights regarding their personal information, including rights to access, correct, delete, obtain a copy of certain information, and opt out of certain processing (such as targeted advertising or "selling" or "sharing" of personal information). The availability of these rights depends on your state of residence and the specific circumstances of processing. You can exercise these rights by contacting us as described in Section 16. Where applicable, you may also opt out of certain tracking via our cookie tools or a "Do Not Sell or Share My Personal Information" mechanism on our website.

EU/UK and similar laws. If the GDPR, UK GDPR, or similar laws apply to you, you may also have the right to object to processing and to lodge a complaint with a supervisory authority.

When you contact us to exercise your rights, please indicate your country or state of residence and describe your request in sufficient detail. We may need to verify your identity before we can respond. We will handle your request within the timeframes required by applicable law.

13. Sensitive Information; No Sale of Data

We do not sell personal information for money. Where applicable, we also do not “share” personal information for cross-context behavioral advertising without providing appropriate choices as required by law.

We do not intentionally collect sensitive personal information unless it is necessary for a legitimate purpose (for example, to comply with legal obligations). If you provide sensitive information to us, you consent to its processing as described in this Policy.

14. Third-Party Websites and Links

Our website may contain links to third-party websites or services. We are not responsible for the privacy practices of those third parties. We encourage you to review their privacy policies.

15. Changes to This Policy

We may update this Policy from time to time. Updates will be posted on our website with a revised effective date. If changes are material, we may provide additional notice as required by law.

16. Contact Information

AnchorStone Investments

Houston, Texas, United States

Email: privacy@AnchorStoneinv.com

Website: www.AnchorStoneinv.com

17. Additional Notices (If Applicable)

If you are a California resident, you may have the right to submit certain requests through an authorized agent, subject to verification and applicable law. We will not discriminate against you for exercising your privacy rights.